



***Making a gift to the Friends of the Cabildo ensures that our important work continues. There are many convenient ways to support culture and education in the Louisiana region.***

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## GIFTS FOR NOW

### CREDIT CARD

Go to [friendsofthecabildo.org](http://friendsofthecabildo.org), click DONATE to fill out the online form.

### PHONE OR CHECK

Phone us at 504.523.3939.

Make checks payable to Friends of the Cabildo.

Mail to:

Friends of the Cabildo

701 Chartres St.

New Orleans, LA 70116

### WIRE/ELECTRONIC TRANSFER

Wire cash donations directly to the Friends of the Cabildo. Please call 504.523.3939 or emailing [jason@friendsofthecabildo.org](mailto:jason@friendsofthecabildo.org) to obtain instructions to provide your banker.

### GIFTS OF SECURITIES

Your gift of stock can be transferred to the account of the Friends of the Cabildo. To help us track your securities transfer in a timely manner, please call 504.523.3939 or email [jason@friendsofthecabildo.org](mailto:jason@friendsofthecabildo.org) to obtain instructions to transfer.

### GIFTS FROM YOUR IRA

For those aged 70.5 or older, it is possible to make tax-free gifts from your IRA to Friends of the Cabildo. Speak with your advisor about the advantage of directly transferring gifts from your IRA. Your accountant or other advisor can also help you determine the optimum amount to give from retirement plan accounts under federal and state laws.

Please inform us of your gift by calling 504.523.3939 or emailing [jason@friendsofthecabildo.org](mailto:jason@friendsofthecabildo.org)

### DONOR-ADVISED FUND

You can recommend a grant from your donor advised fund (DAF) by designating Friends of the Cabildo as a beneficiary. Please note that tax laws and regulations, as well as the guidelines of many organizations that administer DAFs, prohibit donor or other individuals from receiving more than incidental benefits as a result of a gift from a DAF. For specific information regarding your legal or tax situation, please consult with your financial advisor. If you have questions about how to designate to Friends of the Cabildo on your grant recommendation form, please call 504.523.3939 or email [jason@friendsofthecabildo.org](mailto:jason@friendsofthecabildo.org).

## GIFTS FOR TOMORROW

### ESTATE GIFTS

Giving through wills, living trusts and other plans is simple to do through a provision or amendment prepared by your attorney at the time you make or update your will or trust. You can also name the Friends of the Cabildo as a beneficiary of your life insurance policy. Estate gifts are flexible, practical to implement, and may be changed with your life circumstances.

### IRAS AND QUALIFIED RETIREMENT PLANS

Naming the Friends of the Cabildo as a beneficiary of your IRA or qualified retirement plan can avoid both income and estate tax on those assets. Contact your plan administrator for a change of beneficiary form. To learn more, call 504.523.3939 or email [jason@friendsofthecabildo.org](mailto:jason@friendsofthecabildo.org).